

Hill Country Software and Support

IADT Workstation Setup Instructions

Updated 02/01/2011

A. Operating System – User Management.

1. TURN OFF – User Account Control. (Windows 7 Pro)
2. Assign all Users Logon with a Password.
3. TURN OFF “Simple File Sharing” (Windows XP).
4. Install all Microsoft updates, fixes & security updates.
5. Reboot Computer and Log In.

B. Map a Network Drive to Server Share Location “APPS”.

1. Choose the letter “T” as the Drive letter.
2. For the folder, type in \\yourservername\apps.
3. Make sure the **Reconnect at Logon** checkbox is checked and click Finish.

C. Create the Hill Country Icon.

1. From workstation, navigate to “T:\CASI\demos2.html”.
2. Right Click on the demos2.html and Left Click on “Send to Desktop”.

D. Install Wordperfect (Ver. 12 SP 1 or Ver. X3 SP1,SP2, HP4 or Ver. X4 SP2) (Only Required for Court System Users)

1. Install WP full version with everything, accepting all defaults **except**:
 - a. Do not select WP Email Option. (WP X3 or X4)
 - b. When it prompts you to register, accept, but uncheck “check for updates” – it will bring up the webpage, simply close it – not necessary to register.
 - c. Absolutely, positively **DO NOT** upgrade any previous version of WP.
If given the option to upgrade, choose to install WP on its own and leave WP previous version on the machine.
2. Leave CD in and install Service Packs, then Open Wordperfect.
3. You should see a screen with an option of WordPerfect modes. Left-click on “Show at Startup” so that it is not checked and make sure that “WordPerfect Mode” is selected before clicking on “OK”.
4. Left-click on “Tools”, then “Settings”, then “Files”
 - a. On the “Documents” tab:
 - i. Replace “Default Document Folder” with: “T:\CASI\WP-FILES”.
 - ii. Uncheck “Use default extension on open and save”
 - b. On the Merge/Macro tab:
 - i. Uncheck “Use default form file on open and save” and “Use default data file extension on open and save”.
 - ii. Replace “Default Macro Folder” with: “T:\CASI\WORD”.
 - c. Left-click on “Apply” then “OK”.

E. Run ‘HCSS BIS Workstation Installation.exe’ file

(www.hillcountrysoftware.com) , Select on “Updates” button, Save to disk.

1. Select on all options as default.
2. Set Folder “HCSS” Security to “Everyone” with “Full Control”.

F. Install TeamViewer QS Access Module

(www.hillcountrysoftware.com) , Select on “Support” button.

1. Select on “TeamViewer QS”, (Starts download process).
2. Install to **Desktop** and Setup TeamViewer Program.

G. Install Adobe Reader and Register.

H. Install latest JAVA modules. (www.java.com)

Hill Country Software IADT Applications Internet Explorer Ver 7, 8 or 9 Security Settings.

1. Verify that MS Internet Explorer Ver 7, 8 or 9 is installed on the computer.
2. In Internet Explorer Left-click on "Tools", Left-click on "Internet Options" and left-click on the "Security" tab.
3. Left-click the **Internet** zone symbol in the white box.
 - 3a. Make sure the slide bar is set to **MEDIUM**.
4. Left-click the **Intranet** zone symbol.
 - 4a. Set Security Level to **MEDIUM-LOW**.
 - 4b. Left-click the **Sites** button and make sure the check box for **Automatically detect intranet network** is checked.
 - 4c. Left-click on the **Advanced** button.
 - 4d. Enter the server's IP address in the **Add this website to the zone** section
 - 4e. Left-click on the "Add" button.
 - 4f. Left-click on "Close"
 - 4g. Left-click on "OK"
5. **Trusted Sites** zone in the "Security" tab.
 - 5a. Left-click on the **Trusted Sites** zone in the security tab.
 - 5b. Set Security Level to **MEDIUM-LOW**.
 - 5c. Left-click on the **Sites** button.
 - 5d. Add the IP address of the server with the prefix **http://**.
 - 5e. Uncheck the **Require server verification (https:) for all sites in this zone** checkbox and left-click **Close**.
 - 5f. Left-click on the **Custom Level** button and scroll down under the **Miscellaneous** section to **Websites in less privileged web content zone can navigate into this zone** and check the **Enable** option.
6. Left-Click on Advanced Tab and scroll down to **Security Section** and check the **Allow Active Content to run on my computer**.
7. Left-Click on Programs Tab, Verify that IE is the **Default Web Browser**.
8. Exit Internet Explorer options.
9. Left-click on TOOLS, TOOLBAR, Turn **OFF STATUS BAR**.
10. Left-Click on TOOLS, MANAGE ADD-ONS, ENABLE or DISABLE ADD-ONS, DISABLE any of the following: "GOOGLE, YAHOO, ASK, AOL".
Left-Click on "OK"
11. Left-Click on TOOLS, Turn on POP-UP BLOCKER,
Left-Click on Pop-up Blocker Settings
Enter the server's IP address in the **Address of website to allow** section
Left-click on the "Add" button.
Left-click on "Close"

**NOTE: These setting MUST be set on ALL COMPUTERS
THAT THE HCSS IADT APPLICATION IS OPERATING ON.**

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IADT Server Setup Instructions

Updated Jan 02, 2012

First Step: User Log on Assignment.

1. TURN OFF – User Account Control. (Windows 7 and Server 2008)
2. Assign all Users Logon with a Password.
2. Reboot Computer.

Second Step: Install all Microsoft updates, fixes & security updates.

Third Step: Install Internet Explorer Ver. 8 or Ver. 9

- (Reference Internet Explorer Security Settings Document)
Install .NET FRAMEWORK Ver. **3.5** modules.
(If Ver. 4.0 is installed, uninstall it.)

Fourth Step: Before IADT BIS Installation

Internet Information Server is not installed when Windows is installed, and the default IIS installation does not include some features that are required by Xcentrisity Business Information Server. To install IIS on Windows and/or to enable features, follow these steps:

1. **Turn Windows features on or off.** You will be asked for your consent before you can change a Windows feature.
2. **Internet Information Services.** This will cause a subset of the fields below to be checked. Be sure the following items are checked under Internet Information Services, especially the items marked (**).

FTP Publishing Service

Web Management Tools

IIS 6 Management Compatibility

IIS Metabase and IIS 6 configuration compatibility ()**

IIS Management Console

World Wide Web Services

Application Development Features

ASP.NET ()**

ISAPI Extensions ()**

Common Http Features

Default Document

Directory Browsing

HTTP Errors

HTTP Redirection ()**

Static Content

Health and Diagnostics

HTTP Logging

Request Monitor

Performance Features

Static Content Compression

Security

Request Filtering

Windows Authentication ()**

Fifth Step: Reboot Computer.

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IADT Server Setup Instructions

Updated Jan 02, 2012

Continued

A. Setup a Folder on the Server in Data Storage to “APPS”

1. Setup Sharing to “Everyone”.
2. Assign Folder Security to “Authenticated Users” to “Full Control”.
3. If this computer is a replacement than:
 - Copy from old Computer or Backup Media,
 - a. Copy contents of APPS folder into new computer APPS folder.
 - b. Copy any folders named “Licenses” or “IADT Install” into the APPS folder.

B. Map a Network Drive to “APPS” Share Location.

1. Choose the letter “T” as the Drive letter.
2. For the folder, type in \\yourservername\apps
3. Make sure the **Reconnect at Logon** checkbox is checked and click Finish.

C. Create the Hill Country Icon.

1. From workstation, navigate to “T:\CASI\demos2.html”.
2. Right Click on the demos2.html and Left Click on “Send to Desktop”.

D. Install Wordperfect - (Only Required for Court System Users)

(Ver. 12 SP 1 / Ver. X3 SP1,SP2, HP4 / Ver. X4 SP2 / Ver. X5)

E. Run ‘HCSS BIS Workstation Installation.exe’ file

(www.hillcountrysoftware.com) ,

1. Select on “Updates” button.
2. Save to local disk, Select on Run.
3. Select on all defaults.
4. Set Folder “HCSS” Security to “Everyone” with “Full Control”.

F. Install TeamViewer QS Access Module

(www.hillcountrysoftware.com)

1. Select on “Support”
2. Select on “TeamViewer Full”, (Starts download process)
3. Install to **Desktop** and Setup TeamViewer Program.

G. Install Adobe Reader.

1. Register Product.

H. Install JAVA module (latest). (www.java.com)

I. Call Hill Country Software Support for License Registration.

800-422-1982.